

Driehaus Emerging Markets



WHAT MAKES US DIFFERENT

- A focus on identifying corporate earnings inflection points and related market inefficiencies.
- The integration of fundamental, macro and behavioral analysis in constructing our client portfolios.
- New idea generation across four specific types of growth profiles consisting of Dynamic Growth, Cyclical Growth, Recovery Growth, and Consistent Growth. These profiles promote a more flexible and diverse investable universe than typical growth managers.
- Investments in companies experiencing positive fundamental change.
- Portfolio exposures to companies experiencing positive earnings-revisions and stocks experiencing positive medium-term momentum. Empirical evidence demonstrates these factors hold return premiums and are complimentary diversifiers to value and core investment exposures.