

# Driehaus US Growth Equities



## WHAT MAKES US DIFFERENT

- A focus on identifying corporate earnings inflection points and related market inefficiencies.
- The integration of fundamental, macro and behavioral analysis in constructing our client portfolios.
- New idea generation across several different types of growth companies. These classifications include Dynamic Growth, Cyclical Growth, Recovery Growth, and Consistent Growth, in addition to biotech companies. These growth profiles promote a more flexible and diverse investable universe than typical growth managers.
- Investments in companies experiencing positive fundamental change.
- Portfolio exposures to companies experiencing positive earnings-revisions and stocks experiencing positive medium-term momentum. Empirical evidence demonstrates these factors hold return premiums and are complementary diversifiers to value and core investment exposures.